



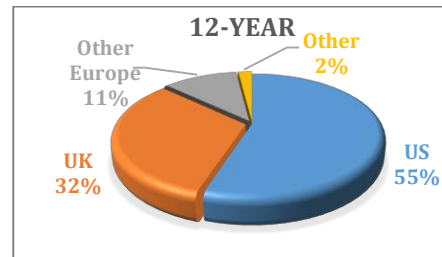
**DEBT MANAGEMENT OFFICE  
NIGERIA**

**SUMMARY OF NIGERIA'S USD2.5 BILLION EUROBONDS**

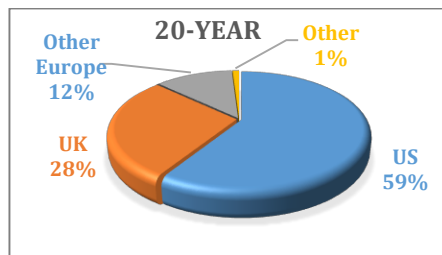
<b>Issue Amount:</b>	USD1.25 billion	USD1.25 billion
<b>Tenor:</b>	12years	20 years
<b>Coupon/Yield:</b>	7.143% p.a.	7.696% p.a.
<b>Issue Date:</b>	February 23, 2018	February 23, 2018
<b>Maturity Date:</b>	February 23, 2030	February 23, 2038
<b>Order Book at Lunch:</b>	USD5.4 billion or 432% Subscription	USD5.9 billion or 472% Subscription
<b>Coupon Payments:</b>	February and August	February and August
<b>Format:</b>	Rule 144A / RegS	Rule 144A / RegS
<b>Rating:</b>	B Stable (S&P), B+ Neg (Fitch), B2 Stable (Moody's)	B Stable (S&P), B+ Neg (Fitch), B2 Stable (Moody's)

**Allocations by Region**

12-year	
Region	Percentage
US	55%
UK	32%
Other Europe	11%
Other	2%

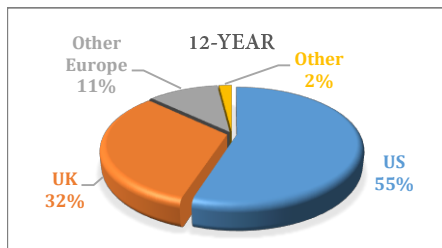


20-year	
Region	Percentage
US	59%
UK	28%
Other Europe	12%
Other	1%

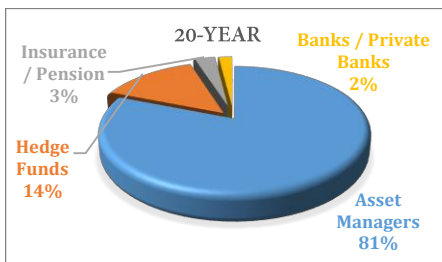


**Allocations by Investor Category**

12-year	
Type	Percentage
Asset Managers	81%
Hedge Funds	13%
Insurance/Pension	3%
Banks/Private Banks	3%



20-year	
Region	Percentage
Asset Managers	81%
Hedge Funds	14%
Insurance/Pension	3%
Banks/Private Banks	2%



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**February 23, 2018**