

Guaranty Trust Bank plc  
RC 152321  
Plot 635, Akin Adesola Street,  
P. O. Box 75455, Victoria Island,  
Lagos State, Nigeria.  
Tel: 01-4480740-9, 2714580-9  
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Head Office



## Guaranty Trust Bank plc

### ANNOUNCEMENT OF FINAL RESULTS FOR INTERNATIONAL CASH TENDER OFFER IN RESPECT OF U.S. \$400 MILLION 6.000 PER CENT. NOTES DUE 2018

**Lagos Nigeria – October 4, 2017:**

Kindly be informed that, Guaranty Trust Bank Plc (GTBank) on September 25, 2017, invited holders of its U.S.\$400,000,000 6.000 per cent. Notes due 2018 (the Securities) to tender any and all of their Securities for purchase by GTBank for cash (the Offer) on the terms of, and subject to the conditions contained in, a tender offer memorandum dated September 25, 2017 (the Tender Offer Memorandum).

According to information provided by Lucid Issuer Services Limited (the Tender Agent) for the Offer, U.S.\$123,066,000 in aggregate principal amount of the Securities were validly tendered before the Expiration Deadline and not withdrawn. The outstanding principal amount following the offer is U.S.\$276,934,000. No Securities were tendered through the guaranteed delivery procedures described in the Tender Offer Memorandum. The Settlement Date will be October 5, 2017.

GTBank retained the services of Lucid Issuer Services Limited as Tender Agent and Exotix Partners LLP, J.P. Morgan Securities plc and Morgan Stanley & Co. International plc as Dealer Managers in connection with the Offer.

Thank you.

Yours faithfully,

**For: GUARANTY TRUST BANK PLC**

**ERHI OBESEDUO**

Company Secretary

**Enquiries:**

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