

Guaranty Trust Bank plc
RC 152321
Plot 635, Akin Adesola Street,
P. O. Box 75455, Victoria Island,
Lagos State, Nigeria.
Tel: 01-4480740-9, 2714580-9
www.gtbank.com

Head Office



Guaranty Trust Bank plc

INTERNATIONAL CASH TENDER OFFER IN RESPECT OF U.S. \$400 MILLION 6.000 PER CENT. NOTES DUE 2018

Lagos Nigeria – September 25, 2017:

Kindly be informed that, Guaranty Trust Bank Plc (“GTBank”) intends to launch an invitation to holders of its U.S.\$400 Million 6.000 per cent. Notes due 2018 (the Notes) to tender any and all of their Notes for purchase by GTBank in exchange for cash (the Offer).

Through the Offer, GTBank seeks to deploy its available U.S. dollar liquidity to the repurchase of the Notes ahead of the scheduled maturity in November 2018. This liability management exercise allows GTBank to efficiently manage its liquidity by addressing debt maturing in 2018. The extent to which this goal can be achieved through the Offer will depend on the number of Notes that will be tendered in the Offer, given the voluntary nature of the Offer. The Notes purchased by GTBank under the Offer will be cancelled.

The commencement and settlement dates for the Offer are September 25, 2017 and October 05, 2017 respectively.

GTBank has retained the services of Lucid Issuer Services Limited as tender agent and Exotix Partners LLP, J.P. Morgan Securities plc and Morgan Stanley & Co. International plc as Dealer Managers in connection with the Offer.

Thank you.

Yours faithfully,

For: **GUARANTY TRUST BANK PLC**

ERHI OBESEDUO
Company Secretary

Enquiries:

GTBank

Golden Nwaiwu, Investor Relations
ir@gtbank.com

+234-1-4484156

Oyinade Adegite,
Communications & External Affairs
cea@gtbank.com

+234-1-2715227