

Lagos, 4th August 2017

LAFARGE AFRICA PLC – SCHEME OF MERGER/PRESS RELEASE

The Board of Directors of Lafarge Africa Plc has approved and authorised the Company to:

- a. Undertake a business combination/merger with United Cement Company of Nigeria Limited (Unicem) and Atlas Cement Company Limited (Atlas);
- b. Enter into any agreement and do all that is necessary to negotiate and implement the merger among Unicem, Atlas and the Company;
- c. Seek the approval of the Securities and Exchange Commission and all other relevant regulatory bodies in furtherance of the implementation of the merger.



Edith Onwuchekwa (Mrs.)
Company Secretary

About Lafarge Africa Plc

Lafarge Africa Plc, a leading Sub-Saharan Africa building materials company is a subsidiary of LafargeHolcim, a world leader in building materials. Listed on the Nigerian Stock Exchange with a presence in Africa's two largest economies, Nigeria and South Africa, Lafarge Africa is actively participating in the urbanization and economic growth of Africa.

Combining its operations in Nigeria - Ewekoro and Sagamu plants in Ogun State, Ashakacem in Gombe State, Mfamosing in Cross Rivers State, Atlas cement in Rivers State and Ready-Mix Nigeria with its varied operations in South Africa, Lafarge Africa has a current installed cement capacity of 14.1Mtpa. This is in addition to strong market leading positions in Aggregates, Ready mix concrete and Fly Ash.

Lafarge Africa leverages on its innovative expertise to provide valued added products and services solutions in the building and construction industry in Sub-Saharan Africa. Additional information is available on the web site at www.lafarge.com.ng

About LafargeHolcim

LafargeHolcim is the leading global building materials and solutions company serving masons, builders, architects and engineers all over the world. Group operations produce cement, aggregates and ready-mix concrete which are used in building projects ranging from affordable housing and small, local projects to the biggest, most technically and architecturally challenging infrastructure projects. As urbanisation increasingly impacts people and the planet, the Group provides innovative products and building solutions with a clear commitment to social and environmental sustainability. With leading positions in all regions, LafargeHolcim employs around 90,000 employees in more than 80 countries and has a portfolio that is equally balanced between developing and mature markets. More information is available on www.lafargeholcim.com

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