

FIDSON HEALTHCARE PLC  
RESULTS FOR THE HALF YEAR ENDED 30TH JUNE 2016



STATEMENT OF COMPREHENSIVE INCOME (For Other Companies)			
	Current	Prior Period	% Change
	N'000	N'000	N'000
Revenue	2,610,696	4,034,330	-35%
Cost of Sales	(1,255,364)	(1,815,664)	-31%
Distribution/Admin and Other Expenses	(1,006,187)	(1,471,174)	-32%
Other Income	8,425	25,426	-67%
Financial Charges	(299,361)	(296,144)	1%
Profit/Loss Before Tax	58,209	476,774	-88%
Taxation	(18,627)	(152,568)	-88%
Profit/Loss After Tax	39,582	324,206	-88%
Other Comprehensive Income			
Total Comprehensive Income	39,582	324,206	-88%
Profit/Loss After Tax Attr. To Noncontrolling Int			
Profit/Loss After Tax Owners of the Company			
Total Comp. Inc. Attr. to Non-Controlling Interest			
Attributable to Owners of the Company			
Basis Earnings per Share	3	22	50
Fully Diluted Earnings per Share			

STATEMENT OF FINANCIAL POSITION (For Other Companies)			
	Current Period	Prior Year End	% Change
	N	N	
Property, plant and equipment	11,709,805	11,501,335	2%
Deferred Tax Assets			
Investment property	36,800	37,183	-1%
Intangible Assets	21,764	11,016	98%
Investments accounted for using the equity method			
Available for sale Financial assets	2,810	29,484	
Non-current asset held to maturity	464,026	479,527	-3%
Deferred Cost			
<b>Total Non Current Assets</b>	<b>12,235,205</b>	<b>12,058,545</b>	<b>1%</b>
Inventories	694,004	697,502	-1%
Debtors and Other Receivables	2,422,438	3,779,824	-36%
Prepayments	4,369	12,078	-64%
Cash and cash equivalents	178,147	122,376	46%
<b>Total Current Assets</b>	<b>3,298,958</b>	<b>4,611,780</b>	<b>-28%</b>
Trade and Other Payables	3,533,078	4,212,210	-16%
Current Financial liabilities	1,510,589	1,993,346	-24%
Current Tax Liabilities	345,990	440,991	-22%
<b>Total Current Liabilities</b>	<b>5,389,657</b>	<b>6,646,547</b>	<b>-19%</b>
Non-Current Financial liabilities	2,839,652	2,761,916	3%
Provisions	575,250	590,467	-3%
Deferred Revenue	5,000	5,000	0%
Deferred Tax Liabilities	342,567	342,567	0%
Liabilities included in disposal groups classified as held for sale (Where applicable)			
<b>Total Non-Current Liabilities</b>	<b>3,762,469</b>	<b>3,699,950</b>	<b>2%</b>
Working Capital	(2,090,699)	(2,034,767)	3%
Net Assets	<b>6,382,037</b>	<b>6,323,828</b>	<b>1%</b>
Non Controlling Interest			
Attributable to Owners of the Company			

STATEMENT OF CHANGES IN EQUITY											
	Share Capital	Capital Reserve	PPE Revaluation Surplus	Available for Sale Fin. Assets	Cash Flow Hedging Reserve	Currency Translation Reserve	Other Reserves	Retained Earnings	Total	Non-Controlling Interest	Total Equity
Balance as at Beginning of the Prior Year	750,000	2,973,043		(1,635)				2,602,420	6,323,828		6,323,828
Changes in Accounting Policy											
Restated Balance											
<b>Changes in Equity for the Prior Year:</b>											
Issued Share Capital											
Dividend											
Total Comprehensive Income											
Balance as at End of the Prior Year											
<b>Changes in Equity Current year:</b>											
Issued Share Capital											
Dividend											
Total Comprehensive Income								58,209.00			
Balance as at End of the Current Year	750,000	2,973,043		(1,635)				2,660,629	6,382,037		6,382,037

STATEMENT OF CASH FLOW			
	Current Year	Prior Year End	% Change
	N	N	
Cash Flow from Operating Activities			
Operating Cash Flow before Changes Working Capital Changes	492,768	1,814,040	-73%
Net Cash Generated from Operating Activities	970,448	2,220,829	-56%
Cash Flow from Investing Activities	(211,295)	(999,197)	79%
Cash Flow from Financing Activities	(713,145)	(1,311,947)	-46%
Net Increase/Decrease Cash and Cash Equivalent	46,008	(90,315)	151%
Cash and Cash Equivalent Beginning of the Year	(319,801)	(229,486)	-39%
Cash and Cash Equivalent End of the Year	(273,793)	(319,801)	14%
<b>CORPORATE ACTION</b>			
Proposed Bonus			
Proposed Dividend			
Closure Date			
Date of Payment			
AGM Date			
AGM Venue			