

FGN BOND ISSUANCE CALENDAR FOR FIRST QUARTER, 2015*

Auction Dates	Particulars				
	Original Tenor	5-Year	5-Year	10-Year	20-year
		15.10% FGN APR 2017		14.20% FGN MAR 2024 (Re-	12.1493% FGN JUL 2034
Jan. 14	Bond Name	(Re-opening)		opening)	(Re-opening)
	Term-To-Maturity	2 Years, 3 Months		9 Years, 2 Months	19 Years, 6 Months
	Range of Amount on Offer (N' bil)	20-30		20-30	20-30
	Original Tenor		5-Year	10-Year	20-year
Feb. 11	Bond Name		FGN FEB 2020 (New Issue)	14.20% FGN MAR 2024 (Reopening)	12.1493% FGN JUL 2034 (Re-opening)
	Term-To-Maturity		5 Years	9 Years, 1 Month	19 Years, 5 Months
	Range of Amount on Offer (N' bil)		30-40	25-35	20-30
	Original Tenor		5-Year	10-Year	20-year
Mar. 11	Bond Name		FGN FEB 2020 (Re- Opening)	14.20% FGN MAR 2024 (Reopening)	12.1493% FGN JUL 2034 (Re-opening)
	Term-To-Maturity		4 Years, 11 Months	9 Years	19 Years, 4 Months
	Range of Amount on Offer (N' bil)		30-40	25-35	25-35

Note:

^{*} Important Notice: This Calendar is provisional.